

SUMMARY FINANCING PLAN										
	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030
1 Beginning Available Fund Balance, Oct 1	\$ 30,073,876	\$ 2,200,421	\$ 2,154,452	\$ 2,808,979	\$ 9,038,233	\$ 2,932,240	\$ 2,023,952	\$ 2,237,898	\$ 2,638,431	\$ 2,334,399
20 Net Sources of Funds	66,148,744	48,867,570	24,607,411	25,970,663	26,920,290	28,675,499	29,577,435	30,340,679	30,702,090	30,747,330
2A Adjustments to Debt Service Reserve - Tax Increment Rev Bonds, Series 2018	-	-	-	-	-	-	-	-	-	-
Adjustments to Debt Service Reserve - Tax Increment Taxable Revenue Bonds, Series 2021	-	-	-	-	-	-	-	-	-	-
Adjustments to Debt Service Reserve - Tax Increment Revenue Bonds, Series 2021	-	-	-	-	-	-	-	-	-	-
2B Adjustments to Debt Service Reserve - Tax Increment Revenue Bonds, Series 2022	-	-	-	-	-	-	-	-	-	-
25 Net Available for Appropriation	96,222,620	51,067,991	26,761,863	28,779,641	35,958,523	31,607,739	31,601,387	32,578,577	33,340,521	33,081,729
50 Professional	229,529	175,000	175,000	175,000	175,000	175,000	175,000	175,000	175,000	175,000
52 General Administrative Expenditures	1,300	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400
54 Zone Park Maintenance [mowing, utilities, botanical supplies]	563,100	663,100	677,600	704,600	704,600	704,600	704,600	704,600	704,600	704,600
56 Rail Maintenance	105,263	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000
58 Road/Signage Maintenance	222,648	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000
59 Downtown Improvements (Transformation Team)	945,751	639,784	639,784	647,784	639,784	639,784	639,784	639,784	639,784	639,784
60 Contractual Payments (TEDC - Marketing)	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000
61 TEDC-Operating	1,645,434	1,699,084	1,758,552	1,820,101	1,883,805	1,949,738	2,017,979	2,088,608	2,161,709	2,237,369
62 Strategic Investment Zone - Grants	655,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000
63 TISD-Reimbursement [per contract]	28,941	28,941	28,941	30,388	30,388	30,388	31,907	31,907	31,907	33,502
28 Debt Service - 2008 Taxable Issue {\$10.365 mil}	1,241,670	1,242,422	-	-	-	-	-	-	-	-
29 Debt Service - 2011A Issue {Refunding}	2,497,550	2,494,950	-	-	-	-	-	-	-	-
30 Debt Service - 2012 Issue {Refunding}	77,250	78,750	-	-	-	-	-	-	-	-
31 Debt Service - 2013 Issue {\$25.260 mil}	1,448,082	1,433,081	1,431,682	1,428,282	-	-	-	-	-	-
32 Debt Service - 2020 Issue {2013 CO Refunding}	450,192	450,894	449,930	453,598	1,891,960	1,907,110	1,913,966	1,917,653	1,912,914	1,920,264
33 Debt Service - 2018 Issue {\$24 mil}	1,287,000	1,305,000	2,086,750	2,089,000	2,088,750	2,086,000	2,090,750	2,087,500	2,086,500	2,087,500
34 Debt Service - 2021 Taxable Issue {\$18.8 mil}	-	977,714	1,559,079	1,561,005	1,557,096	1,557,517	1,557,103	1,558,945	1,559,308	1,558,193
35 Debt Service - 2021 Issue {\$29.7 mil}	-	1,498,219	2,201,750	2,203,250	2,202,500	2,204,500	2,204,000	2,206,000	2,205,250	2,201,750
36 Debt Service - 2022 Issue {\$30.6 mil}	-	-	1,990,417	2,325,000	2,324,000	2,325,750	2,325,000	2,326,750	2,325,750	2,327,000
37 Bond Refunding Payment to Refunding Escrow Agent & Issuance Costs	-	-	-	-	-	-	-	-	-	-
38 Paying Agent Services	3,200	3,200	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000
75 Total Debt & Operating Expenditures	11,601,910	13,191,539	13,502,885	13,941,409	14,001,282	14,083,787	14,163,489	14,240,147	14,306,122	14,388,362
80 Funds Available for Projects	\$ 84,620,710	\$ 37,876,452	\$ 13,258,979	\$ 14,838,233	\$ 21,957,240	\$ 17,523,952	\$ 17,437,898	\$ 18,338,431	\$ 19,034,399	\$ 18,693,367

PROJECT PLAN										
	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030
<u>TEMPLE INDUSTRIAL PARK:</u>										
102 Rail Backage Road & Rail Improvements (E-W) GST Tract	8,920	-	-	-	-	-	-	-	-	-
103 Rail (N-S) GST Tract	-	-	-	-	2,325,000	-	-	-	-	-
104 Industrial Park Grading	253,810	-	1,500,000	-	1,500,000	-	-	-	-	-
106 Industrial Park Sewer Extension	1,090,000	-	-	-	-	-	-	-	-	-
150 Total Industrial Park	1,352,730	-	1,500,000	-	3,825,000	-	-	-	-	-
<u>CORPORATE CAMPUS PARK:</u>										
156 Corporate Campus Land	-	-	-	-	-	-	-	-	-	-
157 Mixed Use Master Plan	-	-	-	-	-	-	-	-	-	-
158 Corporate Campus Master Plan Improvements	200,000	200,000	-	-	-	-	-	-	-	-
200 Total Corporate Campus Park	200,000	200,000	-	-	-	-	-	-	-	-
<u>CROSSROADS PARK:</u>										
207 Cross Roads Park @ Pepper Creek Trail	320,000	147,000	-	-	-	-	-	-	-	-
250 Total Crossroads Park	320,000	147,000	-	-	-	-	-	-	-	-
<u>OUTER LOOP</u>										
305 Outer Loop (IH 35 to Wendland) STAG grant {Little Elm Sewer}	-	-	-	-	-	-	-	-	-	-
305 Outer Loop (IH 35 to Wendland)	314,557	15,825,000	-	-	-	-	-	-	-	-
310 Outer Loop (Wendland to McLane Pkwy)	13,173,683	-	-	-	-	-	-	-	-	-
315 Outer Loop (McLane Pkwy to Central Point Pkwy)	4,707,867	-	-	-	-	-	-	-	-	-
316 Outer Loop Phase V (Poison Oak to Old Waco Road)	2,131,185	-	-	-	-	-	-	-	-	-
320 Outer Loop Phase VI (Old Waco Road to I35 South)	2,189,328	-	-	-	-	-	-	-	-	-
350 Total Research Parkway	22,516,620	15,825,000	-	-	-	-	-	-	-	-
<u>SYNERGY PARK:</u>										
352 Entry Enhancement	-	-	-	-	-	-	-	-	-	-
400 Total Synergy Park	-	-	-	-	-	-	-	-	-	-

SUMMARY FINANCING PLAN										
	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030
<b>DOWNTOWN:</b>										
402 Downtown Lighting Master Plan	28,600	-	-	-	-	-	-	-	-	-
403 MLK Festival Fields Electric Design	1,319,062	-	-	-	-	-	-	-	-	-
404 Downtown Lighting	469,400	-	-	-	-	-	-	-	-	-
405 Santa Fe Plaza	147,211	-	-	-	-	-	-	-	-	-
406 Downtown City Center/Hawn	7,253,155	-	-	-	-	-	-	-	-	-
407 Santa Fe Market	42,477	-	-	-	-	-	-	-	-	-
408 1st Street (Avenue B to Central Avenue) and Avenue A (North 3rd to South 2nd)	-	-	-	-	-	-	-	-	-	-
409 1st Street from Avenue A to Avenue B	40,322	-	-	-	-	-	-	-	-	-
410 1st Street from Avenue A to Central Avenue	179,063	-	-	-	-	-	-	-	-	-
411 1st Street Parking Garage & Underground Electric Utilities	7,775,300	-	-	-	-	-	-	-	-	-
412 Central Ave/4th Street Parking Garage	11,441,004	-	-	-	-	-	-	-	-	-
413 Avenue C from Main Street to 24th Street	2,424,162	6,700,000	-	-	-	-	-	-	-	-
414 24th Street - Avenue C to Central Street Design	404,255	2,545,000	-	-	-	-	-	-	-	-
415 Crestview - Henderson to 24th Street	260,000	1,935,000	-	-	-	-	-	-	-	-
416 Central/Adams Corridor	107,900	-	1,500,000	2,000,000	-	-	-	-	-	-
417 Downtown Corridor Enhancements	450,000	-	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000
418 Festival Fields Buildings	750,000	-	-	-	-	-	-	-	-	-
419 Festival Fields Parking Lot	149,393	-	-	-	-	-	-	-	-	-
420 Library/City Hall Campus	150,000	-	-	-	5,000,000	-	-	-	-	-
421 3rd Street Pedestrian Facilities and Landscaping	150,000	200,000	-	-	-	-	-	-	-	-
450 Total Downtown	33,541,304	11,380,000	1,700,000	2,200,000	5,200,000	200,000	200,000	200,000	200,000	200,000
<b>TMED:</b>										
458 Loop 363 Frontage Rd (UPRR to 5th TIRZ portion)	-	-	-	-	-	-	-	-	-	-
459 31st Street/Loop 363 Improvements	22,337	-	-	-	-	-	-	-	-	-
460 31st Street Monumentation	450,000	-	-	-	-	-	-	-	-	-
461 Veteran's Memorial Blvd. Phase II	22,400	-	-	-	-	-	-	-	-	-
462 TMED South 1st Street	-	-	-	-	-	-	-	-	-	-
500 Total TMED	494,737	-	-	-	-	-	-	-	-	-
<b>AIRPORT PARK:</b>										
507 Taxiway for Hangars	-	-	-	-	-	-	-	-	-	-
510 Draughon-Miller Regional Airport FBO Center & Parking	4,858,915	-	-	-	-	-	-	-	-	-
511 Corporate Hangar Phase IV	1,445,350	-	-	-	-	-	-	-	-	-
512 Clear Area Near Fire Station	160,303	-	-	-	-	-	-	-	-	-
513 Tower Refurbishment	161,803	-	-	-	-	-	-	-	-	-
514 Demolition of Old Terminal Building	-	-	-	-	-	-	-	-	-	-
515 Fence Realignment & Gate	162,802	-	-	-	-	-	-	-	-	-
516 Airfield Lighting Grant Match	-	-	-	-	-	-	-	-	-	-
550 Total Airport Park	6,789,173	-	-	-	-	-	-	-	-	-
<b>GATEWAY PROJECTS:</b>										
601 North 31st Street (Nugent to Central)	2,739,980	-	-	-	-	-	-	-	-	-
602 East/West IH 35 Gateway	87,925	3,430,000	-	-	-	-	-	-	-	-
603 Adams & Central Avenue Bicycle & Pedestrian Improvements Design	17,638	-	-	-	-	-	-	-	-	-
604 Art District (Area N. of Bellaire and Lower Troy Road to Killen Lane)	129,000	-	1,500,000	-	10,000,000	-	-	-	-	-
650 Total Gateway Projects	2,974,543	3,430,000	1,500,000	-	10,000,000	-	-	-	-	-
<b>Public Improvements</b>										
701 Public Improvements	-	-	3,500,000	3,600,000	-	15,300,000	15,000,000	15,500,000	16,500,000	16,000,000
702 Land Acquisition	14,231,182	4,740,000	2,250,000	-	-	-	-	-	-	-
750 Total Public Improvements	14,231,182	4,740,000	5,750,000	3,600,000	-	15,300,000	15,000,000	15,500,000	16,500,000	16,000,000
<b>Total Planned Project Expenditures</b>										
	82,420,289	35,722,000	10,450,000	5,800,000	19,025,000	15,500,000	15,200,000	15,700,000	16,700,000	16,200,000
<b>800 Available Fund Balance at Year End</b>										
	\$ 2,200,421	\$ 2,154,452	\$ 2,808,979	\$ 9,038,233	\$ 2,932,240	\$ 2,023,952	\$ 2,237,898	\$ 2,638,431	\$ 2,334,399	\$ 2,493,367
<b>Reserve for Debt Service - Tax Increment Rev Bonds, Series 2018</b>										
	2,090,750	2,090,750	2,090,750	2,090,750	2,090,750	2,090,750	2,090,750	2,090,750	2,090,750	2,090,750
Reserve for Debt Service - Tax Increment Taxable Rev Bonds, Series 2021	1,561,005	1,561,005	1,561,005	1,561,005	1,561,005	1,561,005	1,561,005	1,561,005	1,561,005	1,561,005
Reserve for Debt Service - Tax Increment Rev Bonds, Series 2021	2,206,000	2,206,000	2,206,000	2,206,000	2,206,000	2,206,000	2,206,000	2,206,000	2,206,000	2,206,000
Reserve for Debt Service - Tax Increment Rev Bonds, Series 2022	-	2,327,000	2,327,000	2,327,000	2,327,000	2,327,000	2,327,000	2,327,000	2,327,000	2,327,000
Total Reserve for Debt Service	5,857,755	8,184,755	8,184,755	8,184,755	8,184,755	8,184,755	8,184,755	8,184,755	8,184,755	8,184,755
<b>Total Fund Balance at Year End</b>										
	\$ 8,058,176	\$ 10,339,207	\$ 10,993,734	\$ 17,222,988	\$ 11,116,995	\$ 10,208,707	\$ 10,422,653	\$ 10,823,186	\$ 10,519,154	\$ 10,678,122